

Sheet1

 - "TX5J" 7/21/83
 - Tax pl an 5 yr- Joint ra
 - !!Copyright 1982 M.T.S. !! -

*****To print, enter ALT P
 (Print macro is in L1.)

FIVE Y

Year

Taxable	1982
income	1981
for inc.	1980
average	1979

	New inve	stment a	mount..\$
	Tax dedu	ction am	ount..\$
	Preferenc	ce items\$
	Foreign	tax cred	it....\$
	Other ta	x credit	s.....\$
	Client I	RA/KEOGH	/TSA...\$
	Spouse I	RE/KEOGH	/TSA...\$
	Income:		
	Client	personal	l serv.\$
	Spouse p	personal	l serv.\$
	Taxable	e interes	st....\$
	Stock d	dividends	s.....\$
	Short t	term gain	n/loss.\$
	Long te	erm gain/	loss..\$
0.00	Sched	E gain/l	oss....\$
0.00	Other t	taxable i	income.\$
0.00	Lump s	um distr	ib....\$
	Loss car	ryover u	sed(y=1)
	Itemized	deducti	ons:
0.00	Medica	l expens	es.....\$
0.00	St. in	come tax	wthld.\$
0.00	Other	taxes...\$
0.00	Pers.	housing	intrst.\$
0.00	Other	interest..\$
0.00	Charit	able con	trib...\$

Growth
rate %

Sheet1

0.00	Pers. Number	casualty of loss	loss..\$
0.00	Tax pr	ep/ F.P.	es....#
0.00	Other	miscellane	fee...\$
			neous..\$
0.00	Personal >f29	exempti	ons....#
	Net inve	stment i	ncome..\$
	C.D. pen	alty....\$
0.00	Other ad	justment	s.....\$
0.00	Preferen	ce tax i	tems...\$
0.00	Foreign	tax cred	it....\$
0.00	Other ta	x credit	s.....\$
	Lump sum	distrib	. tax..\$
0.00	State in	come tax	:
0.00	St. inco	me not o	n fed..\$
0.00	Fed inco	me not o	n st...\$
0.00	State ta	x credit	s.....\$
	Lump sum	distrib	. tax..\$

1983 lookup	Marital	exclusi	on.....\$
1982	0		stg ltg
1983	1		stg lling
1984	0		stg llnl
1984 lookup			stl lgng
1982	0		stl lgnl
1983	0		stl ltl
1984	1		stl used f74
			stl used f75
			stl used f76
			ltl used f72
			ltl used f73
			ltl used f76
	st loss	carry ov	er.....\$
	lt loss	carry ov	er.....\$
	st loss	carry ov	er used
	lt loss	carry ov	er used
	adjusted	gross i	ncome..\$
	itemized	deducti	ons....\$
	taxable	income..\$
			.3*4yr
			avbl inc

av+.3
 f68 83
 f68 84
 f66 83
 f66 84

reg83
 reg84
 f68 pr
 f66 pr
 1983 tax
 1984 tax
 am it dd
 am cap g
 am taxbl
 am cred
 Yes=1

State Ad	just.		
IRA/KEOG	H/TSA	*	
C.D. pen	alty....	*	
Other ad	just....	*	
Fed tax	due.....	*	
Max fed	tax adj.		9999999
Lump sum	taxed..	*	
Pers exm	p amt..\$	*	
Level 1	cred...\$	*	
# Level	1 cred.#	*	
Level 2	cred...\$	*	
Two earn	er excl.	*	
Prelim	item ded		

FIVE Y

Sheet1

20200	20200	2644	20200	0.23
24600	24600	3656	24600	0.26
29900	29900	5034	29900	0.30
35200	35200	6624	35200	0.35
45800	45800	10334	45800	0.40
60000	60000	16014	60000	0.44
85600	85600	27278	85600	0.48
109400	109400	38702	109400	0.50
162400	162400	65202	162400	0.50
215400	215400	91702	215400	0.50

State tax	x is	0.00
Surcharge	e is	0.00
State gross	adjusted income tax	

Taxable	Income	Tax is
	-999999	-999999
	0	0
Input taxable income	Input taxable income	Input tax on column c
Input taxable income	Input taxable income	Input tax on column c
Input taxable income	Input taxable income	Input tax on column c
Input taxable income	Input taxable income	Input tax on column c
Input taxable income	Input taxable income	Input tax on column c
Input taxable income	Input taxable income	Input tax on column c
Input taxable income	Input taxable income	Input tax on column c
Input taxable income	Input taxable income	Input tax on column c
Maximum taxable income	Maximum taxable income	Input tax on column c

-
tes -

Version 2/11/84

EAR INCO

ME TAX P LANNER

Income

Filing S tatus

99999999
99999999
99999999
99999999

Married
Joint

1983 1984 1985 1986 1987

	1983	1984	1985	1986	1987
*		0	0	0	0
*		0	0	0	0
*		0	0	0	0
*		0	0	0	0
*		0	0	0	0
*	*	*	*	*	*
*	*	*	*	*	*

*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
*	0	0	0	0
*	0	0	0	0
*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
*	0	0	0	0

1

*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
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*	#VALUE!	#VALUE!	#VALUE!	#VALUE!
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*	#VALUE!	#VALUE!	#VALUE!	#VALUE!

Sheet1

*		0	0	0	0
*		0	0	0	0
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*		0	0	0	0

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Sheet1

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 59981399 #VALUE! #VALUE! #VALUE! #VALUE!

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State It em Ded. Yes=1

 Medical. *
 Min st. agi...% * %
 State ta x paymnt *
 Other ta x..... *
 Pers hou se int.. *
 Other in terest.. *
 Charity contrib. *
 Casualty loss... *
 \$100/los s min..? *
 Tax prep /FP fee. *
 Other mi sc..... *
 Use the Fed ded. *
 Standard ded...\$ *

#VALUE! #VALUE! #VALUE! #VALUE! #VALUE!

/pers
 /pers
 /pers

EAR INCO

ME TAX P LANNER

Sheet1

	1983	1984	1985	1986	1987
*		0	0	0	0
*		0	0	0	0
	#VALUE!	0	0	0	0
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!

RAL TAX

CALCULAT IONS

	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	0	0	0	0	0
	0	0	0	0	0
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TE TAX C

ALCULATI ONS

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	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
*		0	0	0	0
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!

on inc	1984	ome of \$	tax is	excess	taxed at
	-999999	-999999	0	-999999	0.00
	0	0	0	0	0.00
	3400	3400	0	3400	0.11
	5500	5500	231	5500	0.12
	7600	7600	483	7600	0.14
	11900	11900	1085	11900	0.16
	16000	16000	1741	16000	0.18

Sheet1

20200	20200	2497	20200	0.22
24600	24600	3465	24600	0.25
29900	29900	4790	29900	0.28
35200	35200	6274	35200	0.33
45800	45800	9772	45800	0.38
60000	60000	15168	60000	0.42
85600	85600	25920	85600	0.45
109400	109400	36630	109400	0.49
162400	162400	62600	162400	0.50
215400	215400	89100	215400	0.50

% of Federal tax rate x
 % on State tax table

Excess taxed at
 -999999 0.00

0 .xx
 Input taxable income .xx
 Input taxable income .xx
 Input taxable income .xx
 Input taxable income .xx
 Input taxable income .xx
 Input taxable income .xx
 Input taxable income .xx
 Input taxable income .xx
 Maximum taxable income .xx

Sheet1

/XMMENU~

INPUT

DATA INPUT TO THE MODEL

/PPRPAGE1~

OMT0~MB0~QGPCFQ

/XGSTART~

CALCULATIONS

ALL CALCULATIONS FOR TAX PLANNER

/PPRPAGE2~

OMT0~MB0~QGPCFQ

/XGSTART~

TAXES

FIVE YEAR INCOME TAXES

/PPRPAGE3~

OMT0~MB0~QGPCFQ

/XGSTART~

ALL	QUIT
PRINT ALL PAGES	END PRINT MACRO
/PPRPAGE1~	/XQ
OMT0~MB0~QGP	
RPAGE2~GP	
RPAGE3~GPCFQ	
/XGSTART~	